

To,  
The Secretary,  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

8<sup>th</sup> September, 2025

**Scrip Code- 505750**

**Subject- Newspaper Publication for extension of Issue Closing date**

Dear Sir/Madam,

Pursuant to Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, in relation to Rights Issue, we hereby submit the copies of newspaper advertisement issued by Josts Engineering Company Limited ('the Company') published today i.e. on Monday, 08<sup>th</sup> September, 2025, regarding extension of the Closing date of the ongoing Rights Issue of the Company.

The advertisements were published in the following newspapers:

1. Financial Express (English national daily newspaper with wide circulation)
2. Jansatta (Hindi National daily newspaper with wide circulation)
3. Mumbai Lakshdeep (Marathi national daily newspaper with wide circulation)

The said advertisements will also be made available on the website of the company at [www.josts.com](http://www.josts.com).

We request you to kindly take note of the same.

Thanking You,

**For Jost's Engineering Company Limited**

Babita Kumari  
Company Secretary  
M. No.: A40774



**RAPID FLEET MANAGEMENT SERVICES LIMITED**

CIN: U60232TN2017PLC120205  
 Regd Off: New No.9, Old No.5 Coral Merchant Street, Chennai-60001  
 Email: info@rapidtransportssystem.in | Web: https://rapidfleet.in/

**NOTICE OF THE 8<sup>TH</sup> ANNUAL GENERAL MEETING, E-VOTING INFORMATION & NOTICE OF BOOK CLOSURE**

- Notice is hereby given that the 8<sup>th</sup> Annual General Meeting (AGM) of the Company will be held Tuesday, 30<sup>th</sup> September, 2025, at 11:30 am through Video Conference ("VC") or Other Audio Visual Means ("AVM") to transact Ordinary and Special Business as set out in the Notice dated 4<sup>th</sup> September, 2025.
- In compliance with provisions of Companies Act, 2013 & Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. 14/2020 dated April 08, 2020; Circular No.17/2020 dated April 13, 2020; Circular No. 20/2020 dated May 05, 2020; Circular No. 02/2021 dated January 13, 2021; Circular No. 19/2021 dated December 08, 2021; Circular No. 2/2022 dated May 05, 2022; Circular No. 11/2022 dated December 28, 2022; Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022; SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 issued by Securities and Exchange Board of India, physical attendance of the Members to the AGM venue is not required and Annual General Meeting (AGM) can be held through video conferencing ("V") or other audio visual means (OAVM). Hence, Members can attend and participate in the 8<sup>th</sup> AGM through VC/OAVM and shall be counted for the purpose of reckoning the quorum under section 103 of Companies Act, 2013.
- Electronic copies of Notice of 8<sup>th</sup> AGM & Annual Report for the financial year ended 31<sup>st</sup> March, 2025 will be sent to all those members whose email addresses are registered with Company's Registrar and Share Transfer Agent on or before 5<sup>th</sup> September, 2025. The aforesaid documents shall also be available on the website of the Company https://rapidfleet.in/ and on the website of the stock exchange https://www.nseindia.com/ Members are requested to note that physical copy of the aforesaid documents will not be made available by the company to its members.
- Members whose names are recorded in the register of members or the register of beneficial owners maintained by the depositories as on the cut-off date (Tuesday, 23<sup>rd</sup> September, 2025) only shall be entitled to avail facility of remote e-voting as well as voting at the AGM. The Company has availed E-voting services from Bigshare Services Private Limited and the remote e-voting period will commence on Saturday, 27<sup>th</sup> September, 2025 at 9.00 a.m. and end on Monday, 29<sup>th</sup> September, 2025 at 5.00 p.m.
- Pursuant to Listing Regulations and Section 91 of the Companies Act, 2013 and the Applicable Rules thereunder the Register of Members and Share Transfer Books of the company will remain closed from Wednesday, 24<sup>th</sup> September, 2025 to Tuesday, 30<sup>th</sup> September, 2025 (both days inclusive).
- The Company has appointed M/s. Lakshmi Subramanian & Associates, Practising Company Secretaries as the scrutineer for giving their report on the e-voting process for 8th Annual General Meeting.
- Those members holding shares in physical form, whose e-mail addresses are not registered with the Company, may register their e-mail address by sending scanned copy of a signed request letter mentioning name, folio number, complete address, email address to be registered, scanned copy of the share certificate (front and back), self-attested scanned copy of PAN/ Aadhaar, supporting the registered address of the Member by e-mail to investor@bigshareonline.com Members holding shares in demat form can update their email address by sending mail to info@rapidtransportssystem.in and are requested to update their email ID registered with the RTA/ Depository Participant to receive timely communication.
- The detailed instructions for joining the AGM through Audio Visual means and casting the vote through e-voting facility are provided in the Notice of the AGM. In case of any queries, members may refer the instructions or refer the FAQs and user manual on the e-voting website of Bigshare Services Private Limited to get clarifications on the e-voting process.

On behalf of the Board  
**For Rapid Fleet Management Services Limited**  
 (Formerly known as Rapid Fleet Management Services Private Limited)  
 Sd/-  
**Mr. Anand Poddar**  
 Managing Director  
 DIN: 00697859

Place: Chennai  
 Date: 05.09.2025

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 13, 2025 (the "Letter of Offer" filed with stock exchange, namely BSE Limited ("BSE") (the "Stock Exchange") and submitted to the Securities Exchange Board of India ("SEBI").



**JOSTS ENGINEERING COMPANY LIMITED**

Our Company was incorporated on May 09, 1907, pursuant to certificate of incorporation issued by RoC, Bombay, as a public limited company under the name of "Josts Fans Supply and Engineering Company Limited". The name of our Company was changed to "Josts Engineering Company Limited" through a special resolution passed on February 12, 1914, and a fresh certificate of incorporation consequent upon change of name was issued by the RoC, Bombay, on February 25, 1918. For details, in respect of change in the Registered Office of our Company, please see the chapter titled "General Information" on page 45 of the Letter of Offer.

**Registered Office:** Great Social Building 60 Sir Phirozshah Mehta Road, Fort, Mumbai, Maharashtra, India, 400001; Tel: + 91 022-22694956  
**Corporate Office:** C-7, Road No. 12, Wagle Industrial Estate, Thane West, Maharashtra, India, 400604; Tel: +91 022-62674000  
**Contact person:** Babita Kumari, Company Secretary and Compliance Officer  
**E-mail id:** jostsho@josts.in | **Website:** www.josts.com  
**Corporate Identity Number:** L28100MH1907PLC000252

**PROMOTERS OF OUR COMPANY:** KRISHNA AGARWAL, JAI PRAKASH AGARWAL, ANITA AGARWAL, RAJENDRA KUMAR AGARWAL, VISHAL JAIN AND SHIKHA JAIN

**ISSUE OF UP TO 18,47,913 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 270/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 269/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 4,989.37 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIVE (5) RIGHTS EQUITY SHARES FOR EVERY TWENTY-SEVEN (27) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 20, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 111 OF THE LETTER OF OFFER.**

\*Assuming full subscription.

**ATTENTION INVESTORS**

**NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY - CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED AUGUST 13, 2025**

This notice should be read in conjunction with the Letter of Offer dated August 13, 2025, filed by the Company with the Stock Exchange and SEBI and the ALDF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

**RIGHTS ISSUE PERIOD EXTENDED**

<b>ISSUE CLOSING DATE (OLD)</b>	<b>ISSUE CLOSING DATE (NEW)</b>
TUESDAY, SEPTEMBER 09, 2025	WEDNESDAY, SEPTEMBER 10, 2025

This is to inform you that the Rights Issue Committee members at their meeting held on September 06, 2025, has considered and approved the extension of the closing date of the ongoing rights issue.

The date of closure of the Rights Issue, which opened on Friday, August 29, 2025 and was scheduled to close on Tuesday, September 09, 2025 has now been extended from Tuesday, September 09, 2025 to Wednesday, September 10, 2025. The extension has been granted considering Monday, September 08, 2025, being a bank holiday and upon several requests received from various eligible shareholders for extension of closure date of Rights Issue, to facilitate better participation from eligible shareholders and to provide adequate time to subscribe to the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, September 10, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Wednesday, September 10, 2025.

**REVISED ISSUE SCHEDULE**

Issue Opened on	Friday, August 29, 2025
Issue Closing Date	Wednesday, September 10, 2025
Finalisation of Basis of Allotment (on or about)	Thursday, September 18, 2025
Date of Allotment (on or about)	Friday, September 19, 2025
Date of credit (on or about)	Tuesday, September 23, 2025
Date of Listing (on or about)	Wednesday, September 24, 2025

Our Board may, however, decide to further extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or on before the Issue Closing Date.

This Corrigendum cum addendum shall be available on the website of the Stock Exchange at www.bseindia.com and the website of the Company at www.josts.com

**ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS WEDNESDAY, SEPTEMBER 10, 2025.**

Accordingly, there is no change in the LDF, CAF and ALDF dated August 13, 2025, except for modification in the Issue Closing date. Change in issue closing date resultant change in indicative timetable of post issue activities on account of extension of issue closing date.

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.**

On behalf of Board of Directors  
 For Josts Engineering Company Limited

Sd/-  
**Babita Kumari**  
 Company Secretary and Compliance Officer

Date: September 06, 2025  
 Place: Mumbai

Josts Engineering Company Limited has undertaken a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 13, 2025, with the Stock Exchange. The Letter of Offer is available on the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com, Company at www.josts.com and the Registrar to the Issue i.e. https://www.bigshareonline.com Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 20 of the Letter of Offer.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "Offshore transaction" outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS**

**PUBLIC ANNOUNCEMENT**



(Please scan this QR code to view the DRHP)



**GLASS WALL SYSTEMS**  
 Complete Solution For Facade Works

**GLASS WALL SYSTEMS (INDIA) LIMITED**

Prior to our conversion as a private limited company under the applicable provisions of the Companies Act, 1956, our business was carried out in the name of 'Glass Wall Systems', the erstwhile partnership firm, originally formed pursuant to a deed of partnership dated July 19, 2002, with Jawahar Hariram Hemrajani and Kamlesh Arjun Choudhary as partners, which was reconstituted several times. This partnership firm was registered with the Registrar of Firms on March 5, 2003. This partnership firm which was reconstituted several times. The first reconstitution was on April 1, 2004 with Jawahar Hariram Hemrajani, Kamlesh Arjun Choudhary and Kailash Rewashankar Dave as partners. Thereafter, with the retirement of Kailash Rewashankar Dave from the partnership it was further reconstituted on March 31, 2008. On January 31, 2010, the partnership was reconstituted with Jawahar Hariram Hemrajani, Kamlesh Arjun Choudhary, Vinnie Jawahar Hemrajani, Sunita Kamlesh Choudhary, Eshan Jawahar Hemrajani, Duru Hariram Hemrajani, and Hariram Himmatish Hemrajani, as partners. Our Company was incorporated as 'Glass Wall Systems (India) Private Limited' at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated August 27, 2010 issued by the RoC, upon conversion of 'Glass Wall Systems', the partnership firm into a private limited company, in accordance with the provisions of Part IX of the Companies Act, 1956. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to resolutions passed in the board meeting and the extraordinary general meeting of our Shareholders held on March 3, 2025 and April 3, 2025, respectively and the name of our Company was changed to 'Glass Wall Systems (India) Limited', and a fresh certificate of incorporation dated April 28, 2025 was issued to our Company by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 287 of the draft red herring prospectus dated September 5, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

**Corporate Identity Number:** U74999MH2010PLC207187; **Website:** www.glasswallsystems.in  
**Registered and Corporate Office:** 503-504, 5<sup>th</sup> Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai – 400 013, Maharashtra, India.  
**Contact Person:** Shweta Shivdhari Singh, Company Secretary and Compliance Officer; **Email:** compliance@glasswallsystem.com; **Telephone:** +91 22 6103 3456

**THE PROMOTERS OF OUR COMPANY: JAWAHAR HARIRAM HEMRAJANI AND ESHAN JAWAHAR HEMRAJANI**

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [•] EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹600.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 40,234,552 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO 8,810,887 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY JAWAHAR HARIRAM HEMRAJANI, UP TO 158,896 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY ESHAN JAWAHAR HEMRAJANI, UP TO 261,190 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY VINNE JAWAHAR HEMRAJANI, UP TO 520,334 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY AMIT JAWAHAR HEMRAJANI, UP TO 111,000 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY VINNE JAWAHAR HEMRAJANI, UP TO 21,868,020 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY INDIA BUSINESS EXCELLENCE FUND IIA AND UP TO 8,504,225 EQUITY SHARES (OF FACE VALUE OF ₹2 EACH) AGGREGATING UP TO ₹[•] MILLION BY VISTRA ITCL (INDIA) LIMITED (TRUSTEE OF BUSINESS EXCELLENCE TRUST II - INDIA BUSINESS EXCELLENCE FUND II) (SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 507 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 5, 2025 with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on September 6, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.glasswallsystems.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must refer on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 38 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 287 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 101 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
<b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited) 24 <sup>th</sup> Floor, One Loda Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra, India <b>Telephone:</b> +91 22 4646 4728 <b>E-mail:</b> gws_ipo@iiflcap.com <b>Investor Grievance E-mail:</b> ig_ib@iiflcap.com <b>Website:</b> www.iiflcap.com <b>Contact Person:</b> Gaurav Mittal / Pawan Kumar Jain <b>SEBI Registration No.:</b> INM000010940	<b>Motilal Oswal Investment Advisors Limited*</b> Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India <b>Telephone:</b> +91 22 7193 4380 <b>Email:</b> gws_ipo@motilaloswal.com <b>Website:</b> www.motilaloswalgroup.com <b>Investor grievance email:</b> moai@addressal@motilaloswal.com <b>Contact person:</b> Ronak Shah / Vaibhav Shah <b>SEBI Registration No.:</b> INM000011005	<b>MUFG Intime India Private Limited</b> (formerly Link Intime India Private Limited) C-101, 1 <sup>st</sup> Floor, Embassy 247, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India <b>Telephone:</b> +91 810 811 4949 <b>E-mail:</b> glasswallsystems.ipo@in.mpmis.mufg.com <b>Investor grievance email:</b> glasswallsystems.ipo@in.mpmis.mufg.com <b>Website:</b> www.in.mpmis.mufg.com <b>Contact person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058
<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>		
<b>Shweta Shivdhari Singh, GLASS WALL SYSTEMS (INDIA) LIMITED</b> 503-504, 5 <sup>th</sup> Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai – 400 013, Maharashtra, India. <b>Telephone:</b> +91 22 6103 3456; <b>Email:</b> compliance@glasswallsystem.com; <b>Website:</b> www.glasswallsystems.in		

\*In compliance with the proviso to Regulation 21A and explanation (iii) to Regulation 21A of the SEBI (Merchant Bankers) Regulations, 1992, and Regulation 23(3) of the SEBI ICDR Regulations, Motilal Oswal Investment Advisors Limited will be involved in only the marketing of the Offer. Motilal Oswal Investment Advisors Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GLASS WALL SYSTEMS (INDIA) LIMITED  
 On behalf of the Board of Directors  
 Sd/-

Place: Mumbai  
 Date: September 7, 2025

**GLASS WALL SYSTEMS (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 5, 2025 with SEBI and the Stock Exchanges on September 6, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and the website of our Company at www.glasswallsystems.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 38 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

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